



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Fifth Amended Account and Report of Conservator and Petition for its Settlement

Age: 81 years DOB: 1/12/1931		DORIS BECKETT, spouse/Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 7/31/12. Minute order states Mr. Armas is to file the declaration this morning. Upon review of the declaration and information on conservatee's son, the court will be ready to approve the accounting. Examiner is unable to review these pleadings. The pleadings have incomplete sentences and paragraphs and do not make sense. Accounting is not verified or signed by the Conservator. Probate Code §1020. <u>Note:</u> the accounting is signed by the attorney. It has not been verified. An attorney cannot verify for a fiduciary. The accounting <u>must</u> be verified by the Conservator. Notice of the Hearing has not been given.										
		Account period: 11/13/07 – 9/30/11											
		Accounting \$129,262.22	<table border="1"> <tr> <td colspan="2">Reviewed by: KT</td> </tr> <tr> <td colspan="2">Reviewed on: 8/23/12</td> </tr> <tr> <td colspan="2">Updates:</td> </tr> <tr> <td colspan="2">Recommendation:</td> </tr> <tr> <td colspan="2">File 2 – Beckett</td> </tr> </table>	Reviewed by: KT		Reviewed on: 8/23/12		Updates:		Recommendation:		File 2 – Beckett	
Reviewed by: KT													
Reviewed on: 8/23/12													
Updates:													
Recommendation:													
File 2 – Beckett													
		Beginning POH \$ 22,004.96											
		Ending POH \$ 5,770.60											
Cont. from 031312, 061912, 073112		Current bond \$24,500.00											
Aff.Sub.Wit.		Conservator -not addressed											
Verified	X	Attorney -not addressed											
Inventory		<p>Declaration of Conservator, Doris Beckett, filed on 8/1/12 states she became the conservator for the sole purpose of obtaining information regarding her husband's retirement plan. She has been married to George Beckett for over 20 years. At the time she became conservator she was unaware of any responsibilities she would have in terms of having to keep accounting record and to provide accountings to the court. All income that has been received has gone for the care of her husband and for her daily survival. Attached to the Declaration is an e-mail from the conservatee's son, who lives in Australia. The conservatee's son states he is satisfied that Doris Beckett is properly caring for his father and she has his complete backing.</p>											
PTC													
Not.Cred.													
Notice of Hrg													
Aff.Mail													
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Sp.Ntc.													
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Video Receipt													
CI Report													
9202													
Order													
Aff. Posting													
Status Rpt													
UCCJEA													
Citation													
FTB Notice													

3

(1) First Account and Report of Guardian and (2) Petition for Its Settlement and (3)
 Petition for Allowance of Fees to Attorney for Guardian and (4) Order Authorizing
 Such Payment from Blocked Account (Prob. C. 2456, 2620)

Age: 16 DOB: 02/15/96	JULIE FULCHER , Guardian of the Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 09/18/12</u> Per request of counsel. 1. Pursuant to Probate Code § 1460, need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> on: - Matthew William Fulcher (Ward)
	Account period: 06/09/11 – 06/05/12	
	Accounting - \$121,273.36	
	Beginning POH - \$121,103.77	
	Ending POH - \$121,273.36	
Cont. from	Guardian - Not Addressed	
<input type="checkbox"/> Aff.Sub.Wit.	Attorney - \$2,500.00 (Per Local Rule)	
<input checked="" type="checkbox"/> Verified	Costs - \$855.00 (for filing fees and certified copies)	
<input type="checkbox"/> Inventory	Petitioner prays for an Order:	
<input type="checkbox"/> PTC	1. Approving, allowing and settling the first account;	
<input type="checkbox"/> Not.Cred.	2. Authorizing payment of the attorney fees and costs; and	
<input checked="" type="checkbox"/> Notice of Hrg	3. Authorizing payment of the attorney fees and costs from the blocked account held at Union Bank, N.A.	
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
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<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 08/23/12
		Updates: 08/24/12
		Recommendation:
		File 4 - Fulcher

Amended Petition to Establish Trust Interest Over Real and Personal Property [Prob.
 C. 17200.1 & 850(a)(3)(B)]

Age:		NEEDS/PROBLEMS/COMMENTS:	
DOD:			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: KT Reviewed on: 8/23/12 Updates: Recommendation: File 5 - Johnson			

DOD: 03/07/2012		RUBEN V. HERNANDEZ , son, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. There does not appear to be a provision in the Probate Code that would allow an individual to assign or disclaim their right in a summary proceeding. Therefore Manny Fernandez and Gabriel Fernandez (sons of the decedent's pre-deceased daughter, Paulina Decheney) must also be petitioners and receive their share of the real property.
		40 days since DOD	
		No other proceedings	
Cont. from 072412		I & A - \$70,000.00	
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: KT / LV /KT Reviewed on: 8/23/12 Updates: Recommendation: File 6 - Hernandez

Atty Burnside, Leigh W. (for Stephanie Williams – beneficiary/Petitioner)

Atty Marshall, Jared C. (for Stephanie Williams – beneficiary/Petitioner)

Petition to Suspend Powers of Trustee; to Remove Trustee and Appoint Successor Trustee; and to Compel Trustee to Account and Report (Cal. Prob. Code 17200)

DOD: 07/07/11		STEPHANIE WILLIAMS , beneficiary, is Petitioner. Petitioner states: 1. Decedent Wanda L. Angle executed the Wanda L. Angle Revocable Living Trust Agreement on 04/28/08 (the "Trust") and amended and completely restated the Trust on 04/07/11. 2. Under the terms of the restated Trust, Decedent was the initial trustee and beneficiary of the Trust. Upon Decedent's death, the Trust estate was to be divided into two sub-trusts; the Stephanie Williams Exempt Trust (the "Exempt Trust") and the Stephanie Williams Nonexempt Trust (the "Nonexempt Trust"). Petitioner, Decedent's only child, was named the lifetime beneficiary of both the Exempt and Nonexempt Trusts. Decedent nominated her granddaughter (one of Petitioner's daughters), Courtney Dow ("Respondent") to act as the first successor trustee of the Trust, including the Exempt and Nonexempt Trusts. 3. Section 8 of the restated Trust requires Respondent to distribute the net income of the Exempt Trust to Petitioner no less than quarter annually. Further, the Respondent may distribute as much of the principal of the Exempt Trust to Petitioner as the Respondent determines is necessary or advisable for Petitioner's health, education, maintenance, or support. In coming to such a determination, the Respondent must consider Petitioner's other known resources. Because preservation of the Exempt Trust's principal is a priority, Petitioner must show "genuine need" to obtain a distribution of principal. 4. On Petitioner's death, the balance of the Exempt Trust is to be distributed 50% to Respondent and 25% each to Respondent's children Connor Dow and Kylie Dow. Continued on Page 2	NEEDS/PROBLEMS/COMMENTS: 1. Need Order.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
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<input type="checkbox"/>	Sp.Ntc.			
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<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			x
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

5. Section 9 of the restated Trust requires the Respondent to distribute the net income of the Nonexempt Trust to Petitioner no less than quarterly annually. In addition, as was the case with the Exempt Trust, the Respondent may distribute as much of the principal of the Nonexempt Trust to Petitioner as the Respondent determines is necessary or advisable for Petitioner's health, education, maintenance, or support; however, in doing so, the Respondent must consider the Petitioner's other known resources. Petitioner must show "genuine need" to obtain a distribution of principal from the Nonexempt Trust.
6. Further, the terms of the Nonexempt Trust give Petitioner a limited power of appointment over the principal and undistributed income of the Nonexempt Trust as to Respondent Dow, Connor Dow, Kylie Dow, and/or creditors of Petitioner's estate. In the event Petitioner does not exercise her power of appointment as to any or all of the principal or undistributed income, the balance of the Nonexempt Trust is to be distributed in the same manner as the Exempt Trust, with 50% going to Respondent and 25% each to Connor Dow and Kylie Dow.
7. Currently, Respondent remains the active Respondent of both Trusts, lives in Fresno County and the principal place of administration of the Trust is Fresno County.
8. Shortly after Decedent's death, Petitioner and her spouse met with the Respondent's attorney, Curtis Rindlisbacher, to do discuss the terms of the Trust and how the assets of the Exempt and Nonexempt Trusts would be administered. Respondent did not attend, but Petitioner felt that the meeting was positive and that the parties would be able to work together cooperatively.
9. Since then and for reasons unknown to Petitioner, Petitioner's relationship with Respondent has disintegrated. Respondent has largely withdrawn from her family, including cutting off nearly all contact with her father. Petitioner made efforts to communicate with her about Trust matters through Mr. Rindlisbacher and through the accountant who Respondent hired to assist her with the Trust administration, but such efforts have not improved the situation. Petitioner further alleges that Respondent has instructed the accountant not to speak to her. Further, at Mr. Rindlisbacher's suggestion, Petitioner has made efforts to speak to Respondent directly through e-mail, but Respondent has provided only limited information in response to Petitioner's inquiries.
10. Despite providing only limited information to Petitioner regarding her administration of the Trusts, Respondent continues to take increasingly significant actions to administer the Trust that, in turn impact Petitioner's interests in the Trust as a lifetime income beneficiary. Most notably, Respondent recently sold a parcel of real property held in trust (over the formal objection of Petitioner) without providing timely information to Petitioner as to why the property was being sold to increase principal instead of rented to generate income. Though such information was eventually provided to Petitioner after repeated request by counsel, counsel for Respondent made clear that Respondent intended to proceed with the sale of the property regardless of any objection by Petitioner. Petitioner has continued to seek information from Respondent, both directly and through her counsel, to learn of her overall plan for the administration of the Trusts.
11. Recently, Petitioner through her attorney's requested an opportunity to meet with Respondent and Mr. Rindlisbacher to discuss her investment strategy for the Trust estate and other Trust matters. Petitioner also requested an Inventory & Appraisal of the Trust assets and invited discussion about certain real property in Morro Bay that Petitioner and her husband co-own with Respondent in her capacity as Respondent of the Trust.
12. In response to Petitioner's inquiry, Mr. Rindlisbacher provided information regarding the Trust estate, but did not address Petitioner's request for a meeting. Regarding the Respondent's investment strategy, Mr. Rindlisbacher stated only that the Respondent is working with an investment advisor to choose investments that will balance growth and income." No further information regarding the Trust's investment portfolio was provided except for a sparse inventory of the assets on hand in July 2011 – a year ago – along with the current balance of funds in a Trust checking account. Virtually no useable information pertaining to the current value of the Trust estate was provided.

Continued on Page 3

13. The balance of Mr. Rindlisbacher's letter concerned the jointly owned Morro Bay property. Said property was originally owned by decedent and is more commonly known as 472 Trinidad Street, Morro Bay, CA.
14. On 07/19/90, nearly 18 years before she created the Trust, decedent deed a one-quarter interest in 472 Trinidad to Petitioner and her husband, Bruce Williams. From then on, Petitioner and her family used 472 Trinidad as a vacation home and temporary residence. In recent years, however, Petitioner and her husband have started using 472 Trinidad with increasing frequency.
15. As a result of decedent's transfer of a $\frac{1}{4}$ interest in the property to Petitioner and her husband, when the Trust was drafted and later restated, exhibit A to the Trust included decedent's $\frac{3}{4}$ interest in 472 Trinidad, among other assets, as Trust property. Consequently, upon decedent's death, Petitioner and her husband became tenants-in-common with Respondent in her capacity as successor trustee. Petitioner understands the terms of the Trust to mean that, at present, Respondent holds title to the $\frac{3}{4}$ interest in 472 Trinidad for the benefit of Petitioner, the income beneficiary of the Trust.
16. In his June 12 letter, Mr. Rindlisbacher, on behalf of Respondent, appears to demand that Petitioner allow Respondent to lease 472 Trinidad so that Respondent can, in turn, pay the net rental income to Petitioner. Alternatively, Respondent demands that Petitioner and her husband pay Respondent \$300,000.00 to purchase the Trust's $\frac{3}{4}$ interest in the property or, if they would prefer, Petitioner and her husband can opt to sell their $\frac{1}{4}$ interest in the property to Respondent for the sum of \$100,000.00. Respondent further states that if Petitioner is unwilling to agree to one of these options, Respondent "will seek court instructions authorizing the commencement of a partition action to sell the property".
17. To date, Respondent has never asked Petitioner whether she is willing to waive her interest in the potential income that 472 Trinidad might produce. Further, the Trust instrument at section 14.19, page 44, specifically authorizes the trustee to allow Petitioner to reside, rent-free, on Trust owned property.
18. Additionally, Respondent has never told Petitioner that rental income from 472 Trinidad is necessary to administer the Trust estate. Petitioner recently made efforts to start a dialogue concerning how expenses related to 472 Trinidad ought to be paid in light of the divided ownership and the fact that Petitioner and her husband make regular use of the property in accordance with their ownership interest. Respondent, has refused to engage in any such dialogue and, instead, has now threatened to sue Petitioner over property, that, under the terms of the Trust, is being held for Petitioner's benefit.
19. Petitioner submits that as evidenced by her actions and tone, Respondent is not able to administer the Trust fairly and reasonably for the Petitioner's benefit. Moreover, a partition action would cause the Trust to incur tremendous cost, all so that the trustee, who is holding 472 Trinidad for the benefit of Petitioner, could eject Petitioner from the property so she could then rent the property to generate income that she would then have to pay to Petitioner. This proposal is simply unreasonable and would benefit no one.

Petitioner prays for an Order:

1. Immediately suspending the powers of the trustee, Respondent Courtney Dow;
2. Requiring Respondent Courtney Dow to account and report for her administration of the Trusts from Decedent's date of death to the present;
3. Removing Respondent Courtney Dow as trustee of the Trusts and appointing the next nominated person, Betty Ramos, as successor trustee of the Trust; and
4. Awarding Petitioner her reasonable costs incurred herein.

Age: 62 DOB: 11/23/49		ANN PERKINS, sister, was appointed as successor conservator of the person and estate in 1985.	NEEDS/PROBLEMS/COMMENTS: 1. Need Fourteenth Account and Report of Conservator.
		The Thirteenth Account and Report of Conservator was approved on 06/29/10.	
Cont. from		Minute Order from hearing on 06/29/10 set this matter for status regarding the filing of the Next Accounting.	
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 08/23/12
			Updates:
			Recommendation:
			File 9 - Montgomery

Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq); Failure to File Inventory and Appraisal

DOD:8-27-07		<p>DALE EUGENE ANDREWS, Son, was appointed Executor with Full IAEA without bond and Decedent's Will dated 2-18-02 was admitted to probate on 1-13-09. Letters issued on 3-6-09.</p> <p>On 1-6-12, the Court set status hearing for failure to file an Inventory and Appraisal and failure to file a first account or petition for final distribution.</p> <p>On 2-21-12, counsel requested continuance.</p> <p>On 4-10-12, Attorney Ratzlaff informed the Court that they are waiting for the I&A from the referee. If I&A and final distribution are filed and approved, no appearances are needed. Matter continued to 6-5-12.</p> <p>Final Inventory and Appraisal filed 6-20-12 reflects a total estate value of \$103,918.00 (US Savings Bonds).</p> <p>Minute Order 7-17-12: Counsel advises the Court that she has not yet prepared the Petition for Final Distribution which is not her client's fault but her own. Matter continued to 8-14-12. Counsel is directed to file the First Account or Petition for Final Distribution by 8-9-12.</p> <p>Minute Order 8-14-12: No appearances. The Court sets the matter for an Order to Show Cause on 8/28/12 regarding the imposition of sanctions in the amount of \$500.00 and failure to appear. The Court orders Ruth Ratzlaff to be personally present on 8/28/12. Matter continued to 8/28/12; Matter set for 8/28/12 for: Order to Show Cause Re: Imposition of Sanctions and Failure to Appear.</p> <p>As of 8-23-12, a first account, petition for final distribution, or current status report has not been filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: This is the 6th status hearing for failure to file.</p> <p>Note: Page 10B is OSC re Sanctions.</p> <p>Continued from 2-21-12, 4-10-12, 6-5-12, 7-17-12, 8-14-12.</p> <p>Minute Order 7-17-12: Counsel advises the Court that she has not yet prepared the Petition for Final Distribution which is not her client's fault but her own. Matter continued to 8-14-12. Counsel is directed to file the First Account or Petition for Final Distribution by 8-9-12.</p> <p>Minute Order 8-14-12: No appearances. The Court sets the matter for an Order to Show Cause on 8/28/12 regarding the imposition of sanctions in the amount of \$500.00 and failure to appear. The Court orders Ruth Ratzlaff to be personally present on 8/28/12. Matter continued to 8/28/12; Matter set for 8/28/12 for: Order to Show Cause Re: Imposition of Sanctions and Failure to Appear.</p> <p>As of 8-23-12, nothing further has been filed.</p> <p>1. Need account or petition for final distribution or current status report.</p>
Cont. from 022112, 041012, 060512, 071712, 081412			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 8-23-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10A - Andrews</p>

Order to Show Cause Re: Failure to Appear and Imposition of Sanctions

DOD: 8-27-07		DALE EUGENE ANDREWS , Son, was appointed Executor with Full IAEA without bond and Decedent's Will dated 2-18-02 was admitted to probate on 1-13-09. Letters issued on 3-6-09. On 1-6-12 , the Court set status hearing on 2-21-12 for failure to file an Inventory and Appraisal and failure to file a first account or petition for final distribution. There have been six (6) hearings on failure to file a first account or petition for final distribution. On 8-14-12 , the Court set this OSC Re Sanctions. Notice was mailed to Attorney Ratzlaff on 8-20-12. <u>Minute Order 8-14-12:</u> No appearances. The Court sets the matter for an Order to Show Cause on 8/28/12 regarding the imposition of sanctions in the amount of \$500.00 and failure to appear. The Court orders Ruth Ratzlaff to be personally present on 8/28/12. Matter continued to 8/28/12; Matter set for 8/28/12 for: Order to Show Cause Re: Imposition of Sanctions and Failure to Appear.	NEEDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
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Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 17 DOB: 04/11/1995	TEMPORARY EXPIRES 08/28/12	NEEDS/PROBLEMS/COMMENTS:
	<p>GEORGE MARTINEZ, non-relative, is petitioner.</p> <p>THERESA LOPEZ, non-relative appointed guardianship on 08/28/1995. Theresa Lopez died on 06/24/2012 leaving a vacancy.</p> <p>Father: UNKNOWN, Declaration of Due Diligence filed 06/29/2012; Court dispensed with further notice on 07/12/12</p> <p>Mother: SILVIA PEREZ, Declaration of Due Diligence filed 06/29/2012; Court dispensed with further notice on 07/12/12</p> <p>Paternal grandparents: Unknown</p> <p>Maternal grandfather: Unknown Maternal grandmother: Roberta Perez, deceased</p> <p>Siblings: Rico Perez, Tony Lopez, Josephine Perez, Jasmine Perez – <i>all signed Consent & Waiver of Notice filed 08/20/12</i></p> <p>Sibling: Arthur Perez – <i>served by mail on 07/07/12</i></p> <p>Sibling: Ruben Perez – <i>Declaration of Due Diligence filed 08/20/12</i></p> <p>Minor, Jessica Perez, signed the <i>Consent & Waiver of Notice filed 08/20/12</i>.</p> <p>Petitioner alleges: that the child has been in his care for 17 years, since she was two days old. Petitioner's "significant other," Theresa Lopez, was granted guardianship of the minor on 08/28/1995. Theresa Lopez passed away on 06/24/2012 which left the child without a proper guardian. CPS removed the minor and placed her into foster care. The child was returned to the Petitioner pending repairs to his home and obtaining guardianship.</p> <p>Court Investigator Jennifer Daniel filed a report on 08/21/12.</p>	
Cont. from <input type="checkbox"/> Aff.Sub.Wit. <input checked="" type="checkbox"/> Verified <input type="checkbox"/> Inventory <input type="checkbox"/> PTC <input type="checkbox"/> Not.Cred. <input checked="" type="checkbox"/> Notice of Hrg <input checked="" type="checkbox"/> Aff.Mail w/ <input type="checkbox"/> Aff.Pub. <input type="checkbox"/> Sp.Ntc. <input type="checkbox"/> Pers.Serv. <input checked="" type="checkbox"/> Conf. Screen <input checked="" type="checkbox"/> Letters <input checked="" type="checkbox"/> Duties/Supp <input type="checkbox"/> Objections <input type="checkbox"/> Video Receipt <input checked="" type="checkbox"/> CI Report <input type="checkbox"/> 9202 <input checked="" type="checkbox"/> Order <input type="checkbox"/> Aff. Posting <input type="checkbox"/> Status Rpt <input checked="" type="checkbox"/> UCCJEA <input type="checkbox"/> Citation <input type="checkbox"/> FTB Notice		Reviewed by: JF Reviewed on: 08/24/12 Updates: Recommendation: File 11 - Perez

Petition for Visitation

Age: 11		ESPERANZA GARCIA ZAVALA, Mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOB: 6-22-01			
		ELEANOR MATINZO, Step-Mother, was appointed Guardian on 11-23-11.	<p>Minute Order 7-17-12: Matter continued to 8/28/12. The Court orders that Eleanor Matinzo be personally present on 8/28/12 to show cause regarding contempt and to explain why the visits have not been allowed. The Court orders that a court investigator attempt to locate the guardian and the child and if located, serve her with the notice of hearing. Report of the investigator to be submitted prior to the hearing. The Court orders that there be regular and liberal visits between mother and child twice per month.</p>
Cont. from 071712			
	Aff.Sub.Wit.	Father: EDWARD LARRY MATINZO, III Paternal Grandmother: Yvonne Padilla	<p>Note: Petitioner provided a proposed order; however, the Court may use minute order for visitation orders.</p>
✓	Verified		
	Inventory	At the hearing on appointment 11-23-11, the Court ordered regular and liberal visitation with the mother.	
	PTC		
	Not.Cred.	<p>Petitioner states she has kept in regular contact by phone with the guardian at least every other week and has been expressing her want and need to arrange visitation with Shianne, along with guardian present as she feels this would be the best way to approach this sensitive situation with both of their support.</p>	
	Notice of Hrg		
	Aff.Mail	However, she has not been able to see her daughter yet. She has been given various excuses or reasons why it is not a good time. They are not available, out of town, or Shianne did not wish to visit.	
	Aff.Pub.		
	Sp.Ntc.	Petitioner states she has spoken to Shianne only twice in the last six months. She understands this is not an easy process and it will take time to rebuild their mother-daughter relationship, but she is still a child and still needs her mother. She needs Shianne to know how much she loves her.	
	Pers.Serv.		
	Conf. Screen	Petitioner currently resides in San Francisco and is requesting regular and liberal visitation when she comes to Fresno, which is twice a month regularly, until Shianne can be placed back in her care.	
	Letters		
	Duties/Supp	<p>Court Investigator Charlotte Bien filed a report on 8-9-12.</p>	
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		